



SUMMER LEADERSHIP SERIES

SCHEDULE AT-A-GLANCE

MONDAY, AUGUST 9, 2021

Opening Remarks

Dr. Kerrie Herren, *South Dakota '05*, education commissioner

General Session

Better Fraternity; Better You

Dr. Lori Hart, director of education initiatives for Holmes Murphy fraternal practice

Breakout Education Sessions

Running Effective Meetings

Emily Wolfzorn, chapter support coordinator

How to Maximize MyPhiDelt

Dylan Berg, *North Dakota '15*, director systems and analytics

Chapter Greatness Checklist

Todd Simmons, *Akron '17*, director of chapter support

Recruitment CRM and Reporting Phikeias

Jim Rosencrans, *IUP '15*, director of talent acquisition

Chapter Finance Overview

Tom Shumate, *Cincinnati*, senior vice president of finance

Chapter Executive Board Homework

TUESDAY, AUGUST 10, 2021

General Session Speaker

The Impact of COVID-19 on the Fraternity Experience

Dr. Gentry McCreary, CEO and managing partner, Dyad Strategies

Breakout Education Sessions

Risk Management 101

Todd Simmons, *Akron '17*, director of chapter support

Maximize Your Chapter Advisory Board

Myra Duritsch, director of volunteer support

Chapter Housing and Facility Best Practices

Jesse Moyer, *South Dakota '03*, senior vice president of membership development and support



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Crisis Management

Sean Wagner, *Widener '02*, executive vice president and CEO of the Fraternity, and president of the Foundation

Chapter Judicial Boards

John Fenner, *St. John's '20*, chapter support coordinator

WEDNESDAY, AUGUST 11, 2021

General Session Speaker

The Best Version of Your Leadership

Marc Mores, *Iowa State '95*, executive vice president of James R. Favor Insurance Company

Education Breakout Sessions

Behind the Scenes- Fraternity Insurance Program

Marc Mores, *Iowa State '95*, executive vice president of James R. Favor Insurance Company

Plan, Host, and Execute a Successful Event

Mason Whitis, *Ball State '19*, chapter support coordinator

Recruiting Five-Star New Members

Jim Rosencrans, *IUP '15*, director of talent acquisition

The Phikeia Education Program

Clay Coleman, *Southwestern '04*, director of education

Turning Tragedy into Progress

Rae Ann and Stephen Gruver, The Max Gruver Foundation

Chapter Executive Board Homework

THURSDAY, AUGUST 12, 2021

Closing Remarks

Sean Wagner, *Widener '02*, executive vice president and CEO of the Fraternity, and president of the Foundation

General Session Speaker

Our Obligation

Moe Stephens, *Southern Indiana '99*, General Council President

Education Breakout Sessions

Live Like Lou and Iron Phi

Steve Good, *Iowa State '04*, senior vice president of growth, engagement, and philanthropy

Pursuit of Greatness: Member Development Program

Jesse Moyer, *South Dakota '03*, senior vice president of membership development and support

Creating and Sustaining Brotherhood

Seth Crain, *Southeast Missouri State '20*, growth coordinator

Inclusive Recruitment Practices

Austin DeRay, *Mercer '10*, diversity and inclusion commissioner



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Become the greatest version of yourself