

House Corporation Summit 2024 Schedule

Friday, February 23, 2024

1:00 p.m. **North Hall Properties Board Meeting:** Frontier

1:00 p.m. **Registration Opens:** Century Foyer

2:00 p.m. **House Corporation Member Arrivals**

Visit Oklahoma City National Memorial (Optional Activity)

Meet Don Bowers in the hotel lobby and walk to the Oklahoma City National Memorial.

Learn more about The Memorial <https://memorialmuseum.com/experience/the-memorial/>.

5:00 p.m. **Welcome and Program Overview:** Century Ballroom
J. David Almay, General Council President

Reading of The Bond

Don Bowers, Mu South Province President

Fraternity Update

Family Goals

Sean Wagner, Executive Vice President and CEO

Rebrand

Steve Good, Executive Director of Iron Phi

6:30 p.m. **Evening Activity**
Oklahoma City Thunder Game



Saturday, February 24, 2024

8:00 a.m. **Breakfast:** Century Foyer

9:00 a.m. **Introduction to North Hall Properties:** Green Country
Jesse Moyer, Senior Vice President of Member Development and Support
Thomas A. Balzer, General Council Reporter

9:30 a.m. **Housing Within Phi Delta Theta:** Green Country
Cassie Gibson Sherry, Senior Director of Housing and Facilities

10:00 a.m. **Rethinking Your Approach to Chapter House Operations:** Green Country
Woody Ratterman, CSL Management

11:00 a.m. **Preparing your House Corporation for Insurance Realities:** Green Country
F Marc Mores, Favor & Company

- Noon **Lunch:** Century Ballroom
- 1:00 p.m. **Food Trends and Gen Z:** Green Country
Shana Smith, Upper Crust Food Service
- 1:30 p.m. **Best Operational and Financial Practices of a House Corporation:** Green Country
Cassie Sherry, Senior Director of Housing and Facilities
- 2:00 p.m. **Trends in Alumni Engagement and Fundraising:** Green Country
Rod Barleen, Pennington & Co.
- 2:45 p.m. **Break:** Century Foyer
- 3:00 p.m. **Fire & Life Safety Systems 101:** Green Country
Edwin Frieden, Ryan Fire Protection, Inc.
- 3:30 p.m. **Pipe Freeze is Preventable: An Introduction to the Salamander Solution:** Green Country
Jonathan Epstein, JTJ Tech, LLC and Edwin Frieden, Ryan Fire Protection, Inc.
- 4:15 p.m. **House Corporation Property Portal:** Green Country
Cassie Sherry, Senior Director of Housing and Facilities
John Fenner, Director of Systems
- 4:30 p.m. **Partners Panel:** Green Country
North Hall Properties
Woody Ratterman, CSL Management
Marc Mores, Favor & Company
Shana Smith, Upper Crust Food Service
Rod Barleen, Pennington & Co.
Edwin Frieden, Ryan Fire Protection, Inc.
Jonathan Epstein, JTJ Tech, LLC
- 5:15 p.m. **Closing Remarks and Survey:** Green Country
- 6:30 p.m. **Dinner:** Century Ballroom
- Live Like Lou and Iron Phi Update:** Century Ballroom
Wendy Faust, Executive Director of Live Like Lou
Steve Good, Executive Director of Iron Phi